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祥泰行集團有限公司\*

CHEUNG TAI HONG HOLDINGS LIMITED

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 199)**

## **DELAY IN DESPATCH OF CIRCULAR**

The Company has applied to the Stock Exchange for an extension of deadline for despatch of the Circular in relation to, among other things, the proposed Subscription and Placing from 12 May 2005 to 23 May 2005.

Reference is made to the announcement made by the Company dated 20 April 2005 (the “Announcement”) in relation to, among other things, the proposed Subscription and the Placing. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Announcement.

Since the subscription of Subscription Convertible Notes by Kopola constitutes a connected transaction of the Company under Rule 14A.13(1)(a) of the Listing Rules, the circular in relation to the proposed Subscription and Placing (the “Circular”) should be sent to the Shareholders within 21 days after publication of the Announcement under Rule 14A.49 of the Listing Rules, and in this case on or before 12 May 2005.

As more time is required to finalise the Circular including the letter of advice from the independent financial adviser to the Independent Board Committee and the independent Shareholders, application have been made to the Stock Exchange for consent to an extension of the time for despatch of the Circular from 12 May 2005 to 23 May 2005.

By Order of the Board of  
**Cheung Tai Hong Holdings Limited**  
**Cheung Yuk Ming**  
*Company Secretary*

Hong Kong, 12 May 2005

*As at the date of announcement, the Board comprises Mr. Cheung Hon Kit (Chairman), Mr. Chan Fut Yan, Mr. Tse Cho Tseung, and Ms. Cheung Sze Man as executive Directors, Mr. Lo Lin Shing, Simon as non-executive Director, Mr. Ho Hau Chong, Norman (Deputy Chairman), Mr. Wong Chi Keung, Alvin, Mr. Kwok Ka Lap, Alva and Mr. Zhang Shichen as independent non-executive Directors.*

\* *For identification purpose only*

“Please also refer to the published version of this announcement in The Standard.”