

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(Incorporated in Bermuda with limited liability)

(Stock Code: 199)

## RESULT OF THE SPECIAL GENERAL MEETING HELD ON 7 JUNE 2005

AND

## CHANGE OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

The Board is pleased to announce that the ordinary resolutions to approve the Subscription by the Fund Subscribers, Loyal Concept, and Kopola and the Placing were duly passed at the SGM held on 7 June 2005.

The Board also announces that the principal place of business of the Company in Hong Kong will be changed to 29th Floor, Paul Y. Centre, 51 Hung To Road, Kwun Tong, Kowloon, Hong Kong with effect from 8 June 2005.

Reference is made to the notice of SGM dated 23 May 2005 (the "Notice") and the circular of the Company dated 23 May 2005 (the "Circular") in relation to, among other things, the Subscription and Placing. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Notice and the Circular.

The Board is pleased to announce that each of the ordinary resolutions to approve the Subscription by the Fund Subscribers ("Ordinary Resolution 1"), Loyal Concept ("Ordinary Resolution 2"), and Kopola ("Ordinary Resolution 3") and the Placing ("Ordinary Resolution 4") were duly passed by the independent Shareholders by way of poll at the SGM held on 7 June 2005.

The poll result in respect of the resolutions are as follows:

	Number of Shares (%)		Total number of Shares
	For	Against	
Ordinary Resolution 1	67,914,046 (100%)	Nil (0%)	67,914,046
Ordinary Resolution 2	67,914,046 (100%)	Nil (0%)	67,914,046
Ordinary Resolution 3	67,914,046 (100%)	Nil (0%)	67,914,046
Ordinary Resolution 4	67,914,046 (100%)	Nil (0%)	67,914,046

As at the date of the SGM, the Company had 408,614,553 Shares in issue. As referred to in the Circular, Lunghin Enterprise Inc. (whose entire issued share capital is beneficially owned by Mr. Tse Cho Tseung, an executive Director) and its Associates, which controlled 28,558,196 Shares, which represents approximately 7% of the issued share capital of the Company, abstained from voting on all resolutions proposed at the SGM. The total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the SGM was 380,056,357 Shares. No Shareholders were entitled to attend and vote only against the resolutions at the SGM.

The Company's share registrar in Hong Kong, Secretaries Limited, was appointed as the scrutineer of the vote-taking for the SGM.

The Board also announces that the principal place of business of the Company in Hong Kong will be changed to 29th Floor, Paul Y. Centre, 51 Hung To Road, Kwun Tong, Kowloon, Hong Kong with effect from 8 June 2005 and the office telephone and facsimile numbers remain unchanged as follows:

Telephone number: (852) 2548 8181

Facsimile number: (852) 2858 2697

On behalf of the Board of  
**Cheung Tai Hong Holdings Limited**  
**Cheung Hon Kit**  
Chairman

Hong Kong, 7 June 2005

As at the date of this announcement, the Board comprises Mr. Cheung Hon Kit (Chairman), Mr. Chan Fut Yan (Managing Director) and Mr. Tse Cho Tseung as executive Directors, Mr. Lo Lin Shing, Simon as non-executive Director, Mr. Ho Hau Chong, Norman (Deputy Chairman), Mr. Wong Chi Keung, Alvin, Mr. Kwok Ka Lap, Alva and Mr. Zhang Shichen as independent non-executive Directors.

\* for identification purpose only

"Please also refer to the published version of this announcement in The Standard."