# **日KEX**香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/04/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

**ITC PROPERTIES GROUP LIMITED** 2nd May, 2017

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00199</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital ( <i>HK</i> \$)
Balance at close of preceding month	40,000,000,000	0.01	400,000,000.00
Increase/(decrease)	0		0.00
Balance at close of the month	40,000,000,000	0.01	400,000,000.00
(2) Stock code : Descrip	otion :	_	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital ( <i>HK</i> \$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :Descript	tion :		
	No. of preference shares	Par value (HK\$)	Authorised share capital ( <i>HK</i> \$)
Balance at close of preceding month		- <u> </u>	
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital ( <i>HK</i> \$)
Balance at close of preceding month	۱		
Increase/(decrease)		-	
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of pre	ference	e No. of other		
-	(1)	(2)	shar		classes of shares		
Balance at close of preceding month	887,246,135						
Increase/ (decrease) during the month	0						
Balance at close of the month	887,246,135						

#### III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes o	of the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including SGM	N	lovement durir	a the month		thereto	thereto as at close of
approval date	IV		ig the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options						
granted on 17/10/2013						
under 2012						
Share Option Scheme						
(17/08/2012)						
Ordinary shares	0	0	0	0	0	4,245,000
(Note 1)	0	0	0	0	0	4,243,000
2. –						
shares						
(Note 1)						
0						
3. –						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry charge)	0	
		10121		ce shares)		
				her class)		
Total funds raised d	uring the mor	th from exerci	•			
of options (HK\$)					0.00	

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u> –						
		·······				
( / / ) Stock code (if listed)						
Stock code (if listed) Class of shares						
the state (NIs (s. 4)						
Subscription price						
SGM approval date						
(if applicable)		<b>`</b>				
(dd/mm/yyyy)	( / /	)				
2. –						
Stock code (if listed)						
Class of shares						
Subscription price SGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. –						
Stock code (if listed) Class of shares						
iccuphla (Noto 1)						
SGM approval date						
(if applicable)		<b>`</b>				
	( / /	)				
4. –						
·						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price SGM approval date						
(if applicable)						
	(_/_/	)				
			( <b>c</b>			
		Total B	6. (Ordina	ary shares)		<u>.</u>
				ce shares)		-
			U)	other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)									
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
<u>1. –</u>	_								
	_								
	—								
Stock code (if listed)									
Stock code (if listed) Class of shares									
issuable (Note 1)									
Subscription price									
SGM approval date									
(if applicable)									
(dd/mm/yyyy)	( / / )								
2. –									
	_								
	_								
Stock code (if listed)									
Class of shares									
issuable (Note 1)									
Subscription price									
SGM approval date									
(if applicable)									
(dd/mm/yyyy)	( / / )								
3. –	_								
	_								
	_								
Class of shares									
Subscription price SGM approval date									
(if applicable)									
	( / / )								
<u>4. – </u>									
	_								
	_								
	_								
Stock code (if listed)									
Class of shares									
issuable (Note 1)									
SGM approval date									
(if applicable)									
(dd/mm/yyyy)	( / / )								
			Total C. (Ordina	ry shares)	_				
					_				

Any other Agreements or Arrangements to Issue Shares of the Issu Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including SGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. –		
	_	
shares (Note 1)	-	
		<u></u>
2		
	_	
	-	
shares (Note 1)	_	
3	_	
	_	
	_	
shares (Note 1)		
	4	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	ner Movements			la				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
					Class of shares issuable (Note 1)				
1.	Rights issue	At price :	HK\$		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					SGM approval date: (dd/mm/yyyy)	( / /	)	_	_
					Class of shares issuable (Note 1)				
2.	Open offer	At price :	HK\$		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					SGM approval date: (dd/mm/yyyy)	( / /	)	_	_
					Class of shares issuable (Note 1)				
3.	Placing	At price :	HK\$		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					SGM approval date: (dd/mm/yyyy)	( / /	)	_	_
					Class of shares issuable (Note 1)				
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					SGM approval date: (dd/mm/yyyy)	( / /	)	_	_

Other Movements in Issued Share Capital

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	HK\$	 issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)	_	_
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)	_	_
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)	_	_
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	HK\$	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)	_	_

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / / )		
		SGM approval date: (dd/mm/yyyy)	(//)		
10	Other At price to UK®	Class of shares issuable (Note 1)			
10.	(Please specify) At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(//)		
		SGM approval date: (dd/mm/yyyy)	(//)		
		Total E. (Or (Prefe	rdinary share erence share (Other clas	es) -	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	_	
(2)	_	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share	

Remarks (if any):		
Submitted by:	Wong Kim Man	
Title:	Company Secretary	
(Director, S	ecretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.