# HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/05/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer
Date Submitted

### ITC PROPERTIES GROUP LIMITED 1st June, 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00199</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital ( <i>HK</i> \$)
Balance at close of preceding month	40,000,000,000	0.01	400,000,000
Increase/(decrease)	0		0
Balance at close of the month	40,000,000,000	0.01	400,000,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value ( <i>HK\$</i> )	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :D	escription :		
	No. of preference shares	Par value (HK\$)	Authorised share capital ( <i>HK\$</i> )
Balance at close of preceding m	nonth	<u></u>	
Increase/(decrease)		-	
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital ( <i>HK</i> \$)
Balance at close of preceding mont	h		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*HK*\$) \_\_\_\_\_\_\_400,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	860,193,860					
Increase/ (decrease) during the month	0					
Balance at close of the month	860,193,860					

### III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes o	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including SGM	Ν	lovement durir	ng the month		thereto	thereto as at close of the month
approval date						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options						
granted on 17/10/2013						
under 2012						
Share Option						
Scheme						
(17/08/2012)						
Ordinary shares	0	0	0	0	0	4,680,000
(Note 1)						
2.						
<u>    (                                </u>						
(Note 1)				. <u> </u>		
3.						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	0	
			(Preferenc	ce shares)		
Total funds raised d	uring the mor	th from overei	-	her class)		
of options ( <i>HK</i> \$)			ರಿದ 		0	

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.	· · ·					
( / / )		·				
Stock code (if listed)						
Class of shares						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
3.						
		·				
( / / ) Stock code (if listed)						
Class of shares						
. ,						
SGM approval date (if applicable)						
	( / /	)				
4.						
( / / )						
Stock code (if listed)						
Class of shares						
Subscription price SGM approval date						
(if applicable)						
	( / /	)				
		Total B	(Ordina	ary charge)	Δ	
		TOTALE	Preferen	ary shares) ce shares)	0	-
			(0	ther class)		-
			(0			-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy))						
2.	_					
	_					
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(//)					
	_					
Class of shares						
issuable (Note 1) Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy) 4	<u>(//)</u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
SGM approval date (if applicable)	( / / )					
	( , , )		otal C. (Ordina	ary shares)	0	
			(Preferen	ce shares)		_
			(O	ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)		ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1	-	
	-	
	-	
shares (Note 1)		
2	-	
	-	
( / / )	-	
shares (Note 1)		
3.		
3	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	0	
(Other class)		

	<u>ner Movements</u>						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	HK\$	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	HK\$	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)		
				 Class of shares issuable (Note 1)				
3.	Placing	At price :	HK\$	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				SGM approval date: (dd/mm/yyyy)	( / /	)		

Other Movements in Issued Share Capital

S. Scrip dividend At price : HKS       Class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : HK\$       Issue and allotment date : (/ / )         AGM approval date: (/ / )         AGM approval date: (/ / )         (dd/mm/yyyy)         AGM approval date: (/ / )         (dd/mm/yyyy)         Class of shares         repurchase of shares         Cancellation date : (/ / )         (dd/mm/yyyy)         SGM approval date: (/ / )         8. Consideration issue       At price : HK\$         Base and allotment issue and allotment issue and allotment (/ / )         SGM approval date: (/ / )									
AGM approval date: ( / / ) (dd/mm/yyyy)  6. Repurchase of cancellation date : ( / / ) shares  6. Repurchase of cancellation date : ( / / ) (dd/mm/yyyy)  SGM approval date: ( / / ) (dd/mm/yyyy)  SGM approval date: ( / / ) (dd/mm/yyyy)  SGM approval date : ( / / ) SGM approval date : ( / / )	5.	Scrip dividend	At price :	HK\$	 Issue and allotment	( /	/ )		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         SGM approval date: ( / / ) (dd/mm/yyyy)       SGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / ) (dd/mm/yyyy)         SGM approval date: ( / / ) (dd/mm/yyyy)       SGM approval date: ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : HKS       Issue and allotment ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : HKS       Issue and allotment ( / / ) ( ) ( ) ( / ) ( ) ( ) ( ) ( ) (					AGM approval date:	( /	/ )		
6. Repurchase of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         SGM approval date: ( / / ) (dd/mm/yyyy)       SGM approval date: ( / / ) (dd/mm/yyyy)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares ( / / ) (dd/mm/yyyy)         SGM approval date: ( / / ) (dd/mm/yyyy)       SGM approval date: ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : HKS       Issue and allotment ( / / ) (dd/mm/yyyy)         8. Consideration issue       At price : HKS       Issue and allotment ( / / ) ( ) ( ) ( / ) ( ) ( ) ( ) ( ) (									
shares       (dd/mm/yyyy)         SGM approval date:       ( / / )         (dd/mm/yyyy)									
Class of shares	6.					( /	/ )		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date:       ( / / )         Redemption date:       ( / / )         (dd/mm/yyyy)       SGM approval date:         SGM approval date:       ( / / )         (dd/mm/yyyy)					SGM approval date: (dd/mm/yyyy)	( /	/ )		
7. Redemption of shares       redeemed (Note 1)         7. Redemption date:       ( / / )         Redemption date :       ( / / )         (dd/mm/yyyy)       SGM approval date:         SGM approval date:       ( / / )         (dd/mm/yyyy)       SGM approval date:         8. Consideration issue       At price :         HK\$       Issue and allotment         ( / / )       SGM approval date:         SGM approval date:       ( / / )         SGM approval date:       ( / / )									
snares       (dd/mm/yyyy)         SGM approval date:       ( / / )         (dd/mm/yyyy)									
(dd/mm/yyyy) Class of shares Sue SGM approval date: (///)	7.				Redemption date : (dd/mm/yyyy)	( /	/ )		
8. Consideration issue At price : HK\$ Issue and allotment ( / / ) date : (dd/mm/yyyy) SGM approval date: ( / / )					SGM approval date: (dd/mm/yyyy)	( /	/ )		
8. Consideration At price : HK\$ Issue and allotment ( / / ) date : (dd/mm/yyyy) SGM approval date: ( / / )									
issue At price : HK\$ date : (dd/mm/yyyy) SGM approval date: ( / / )									
	8.		At price :	HK\$		( /	/ )		
					SGM approval date: (dd/mm/yyyy)	( /	/ )		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) SGM approval date: ( / / ) (dd/mm/yyyy)		_
10. Other (Please specify) At price : HK\$	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) SGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class	5)	<u>)</u> - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Submitted by: Tam Lai Kwan Terry
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.