

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/4/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ITC PROPERTIES GROUP LIMITED
Date Submitted	2nd May, 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00199</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	40,000,000,000	0.01	400,000,000
Increase/(decrease)	0		0
Balance at close of the month	40,000,000,000	0.01	400,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 400,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	368,539,992			
Increase/ (decrease) during the month	12,954,544			
Balance at close of the month	381,494,536			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the I	ssuer)			
Particulars of share option scheme including SGM approval date		Movement durir	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options						
granted on						
29/03/2010						
under 2002						
Share Option						
Scheme						
(26/08/2002)	0	0	0	(9,6,000)	0	19 7 (0 000
Ordinary shares (Note 1)	0	0	0	(86,000)	0	18,760,000
2						
( / / ) shares						
(Note 1)						
3.						
( / / )						
(Note 1)						
		Tot		ary shares) ice shares)	0	
				ther class)		
Total funds raised duri options ( <i>HK</i> \$)	ing the month	from exercise of			0	

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
SGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	· ·				
Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	· ·				
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
SGM approval date (if applicable)	( / / )				
	Tota	(Prefere	nary shares) ence shares) Other class)		-

Class	and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	3.25% Convertible Notes	6					
	due 2013 issued on	-					
	25/05/2011	-					
		HK\$	589,050,000	(26,500,000)	562,550,000	12,045,454	255,704,545
	Stock code (if listed)		0199				
	Class of shares						
	issuable (Note 1)	Ordinary s					
	Subscription price	HK\$2	2.200				
	SGM approval date						
	(if applicable) (dd/mm/yyyy)	(13/05/2011)					
2.	3.25% Convertible Notes	(15/05/2011)					
	due 2013 issued on	-					
	10/06/2011	-					
	10/00/2011	HK\$	29,000,000	(2,000,000)	27,000,000	909,090	12,272,725
	Stock code (if listed)		0199	(2,000,000)	27,000,000	,070	12,272,723
	Class of shares						
	issuable (Note 1)	Ordinary s					
	Subscription price	HK\$2	2.200				
	SGM approval date						
	(if applicable) (dd/mm/yyyy)	(13/05/2011)					
3.	(dd/ IIIII/ y y y y)	(15/05/2011)					
<u>J.</u>		-					
		-					
		-					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date						
	(if applicable) (dd/mm/yyyy)	(//)					
4.	(, mm, <i>j j j j j</i> )	( ' ' )					
<u>.</u>		-					
		-					
		-					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
	(, iiiii, y y y y)	( ' ' )		Total C. (Ordin	ary shares)	12.954.544	
				(Prefere	nce shares)	,- • •,• • •	
1				((	Other class)		-

than under Share Option Schemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including SGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
	tilefeto	as at close of the month
1		
	1	
	1	
shares (Note 1)	-	
shares (Note 1)		
2		
shares (Note 1)	1	
3.		
<u> </u>	-	
shares (Note 1)		
Total D. (Ordinary shares)	0	
	0	
(Preference shares)	ļ	
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Class of shares issuable		e <u>r Movements in Is</u> Fype of Issue	sucu snare Ca	pitat				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : HKS       Issue and allotment $(///)$ SGM approval date: $(///)$ SGM approval date: $(///)$ 2. Open offer       At price : HKS       Issue and allotment $(///)$ 3. Placing       At price : HKS       Issue and allotment $(///)$ 3. Placing       At price : HKS       Issue and allotment $(///)$ 4. Bonus issue       Class of shares issuable		J			Class of shares issuable				
1. Kights issue       At price : HKS       date : (dd/mm/yyyy)         SGM approval date:       ( / / )         (dd/mm/yyyy)							)		
(dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(f = 0)$ $(f =$	1.	Rights issue	At price :	HK\$		( / /	)		
(Note 1) $(Note 1)$ $(Note 1)$ $(// )$ $(// )$ $SGM approval date: (// )$ $(// )$ $(d/mm/yyyy)$ $(// )$ $(d/mm/yyyy)$ $(// )$ $(d/mm/yyyy)$ $SGM approval date: (// )$ $(// )$						( / /	)		
(Note 1)         2. Open offer       At price : HK\$									
2. Open onel       At price : HK\$       date : (dd/mm/yyyy)         SGM approval date: $(///)$ (dd/mm/yyyy)									
(dd/mm/yyyy)         3. Placing       At price : HK\$         Issue and allotment       ( / / )         date : (dd/mm/yyyy)         SGM approval date:         (// / )         (dd/mm/yyyy)         SGM approval date:         (// / )         Glass of shares issuable         (// / )         (// / )         (// / )         SGM approval date:         (// / )         (// / )         SGM approval date:         (// / )         (// / )         SGM approval date:	2.	Open offer	At price :	НК\$		( / /	)		
3. Placing       At price : HK\$       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (d/mm/yyyy)         SGM approval date: (d/mm/yyyy)       SGM approval date: ( / / )						( / /	)		
3. Placing       At price : HK\$       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (d/mm/yyyy)         SGM approval date: (d/mm/yyyy)       SGM approval date: ( / / )									
3. Placing       At price : HKS       Issue and anomyten date: (d/mm/yyyy)         SGM approval date: (d/mm/yyyy)									
Generation (dd/mm/yyyy)         Class of shares issuable         (Note 1)         Issue and allotment         (dd/mm/yyyy)         SGM approval date:	3.	Placing	At price :	нк\$		( / /	)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment ( / / ) date : (dd/mm/yyyy)         SGM approval date:       ( / / )					SGM approval date: (dd/mm/yyyy)	( / /	)		
4. Bonus issue SGM approval date: (//)									
date : (dd/mm/yyyy) SGM approval date: ( / / )									
bolli approvar date:	4.	Bonus issue				( / /	)		
					SGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend At price : HK	\$ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		SGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares				
6.	Repurchase of shares	repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy)	( / /	)		
		SGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares				
		redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		SGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : HK	\$ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		SGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)	_	
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)	
			SGM approval date: ( / / ) (dd/mm/yyyy)	)	
			Class of shares issuable(Note 1)		
10.	Other (Please specify)	At price : HK\$	Issue and allotment ( / / ) date : (dd/mm/yyyy)	)	
			SGM approval date: ( / / ) (dd/mm/yyyy)	)	
			(Preference sha	res) res) ass)	0

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	12,954,544
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued She	are Capital").)

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Submitted by VAN He Hung Lougie
Submitted by: YAN Ha Hung, Loucia
Title: Company Secretary
Title: Company Secretary (Director Secretary or other duly outhorized officer)
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.