

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ITC PROPERTIES GROUP LIMITED
Date Submitted	2nd July, 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00199</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	40,000,000,000	0.01	400,000,000
Increase/(decrease)	0		0
Balance at close of the month	40,000,000,000	0.01	400,000,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 400,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	470,919,597					
	470,919,397					
Increase/ (decrease)						
during the month	94,000,000					
Balance at close of the						
month	564,919,597					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the J	Issuer)			
Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and -		Movement durin	ng the month	No. of new shares of issuer issued during the month pursuant thereto		
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options				1		
granted on						
29/03/2010						
under 2002						
Share Option						
Scheme						
(26/08/2002)						
Ordinary shares	0	0	0	0	0	21,710,000
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /) shares						
(Note 1)				·		
		То	(Preferen	ary shares) nce shares) Other class)	0	
Total funds raised dur options (<i>HK\$</i>)	ing the month	from exercise of			0	

Warrants to Issue Shares of the Iss	suer which are to	o be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price SGM approval date						
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /) Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
C 1						
SGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.						
(/ /)						
Class of shares issuable (Note 1)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /					
		Tota	(Prefere	nary shares) ence shares) Other class)		

lass and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
1. Zero Coupon Convertible						
Notes due 2010 issued on	—					
11/08/2005	_					
	– HK\$	471,050,000	0	471,050,000	0	84,131,083
Stock code (if listed)		0199				
Class of shares						
issuable (Note 1)	Ordinary sl	hares				
Subscription price	HK\$5	5.599 (Note A)				
SGM approval date						
(if applicable)						
(dd/mm/yyyy)	(07/06/2005)					
2. Zero Coupon Convertible	_					
Notes due 2010 issued on	_					
08/06/2006						
	HK\$	17,476,177	0	17,476,177	0	3,121,303
Stock code (if listed)	0	0199				
Class of shares						
issuable (Note 1)	Ordinary sl					
Subscription price	HK\$5	5.599 (Note A)				
SGM approval date						
(if applicable) (dd/mm/yyyy)	(23/05/2006)					
3. 1% Convertible Notes	(23/03/2000)					
	_					
due 2011 issued on	_					
15/06/2006	_		0		0	
Starland (if listed)	<u>HK\$</u>	906,000,000	0	906,000,000	0	101,751,994
Stock code (if listed) Class of shares	0	0199				
issuable (Note 1)	Ordinary sl	hares				
Subscription price		3.904 (Note A)				
SGM approval date		(100011)				
(if applicable)						
(dd/mm/yyyy)	(08/06/2006)					
4.						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	,	Total C (Ondin	any charac	0	
			Drafora	ary shares) nce shares)	0	
			(Fielele	Other class)		

than under Share Option Schemes)		
Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
sindles (Note 1)		
2		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)		
(Other class)		
(**************************************		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements in I Type of Issue	ssued Share Ca	pital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable				
1.	Rights issue	At price :	HK\$		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					SGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price :	HK\$		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					SGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable	Ordinary	7		
3.	Placing	At price :	HK\$	1.60	(<i>Note 1</i>) Issue and allotment	(08/06/201	10)		
5.	Flacing	At price .	пкэ		date : (dd/mm/yyyy)				
					SGM approval date: (dd/mm/yyyy)	(/ /)	94,000,000	(
					Class of shares issuable (<i>Note 1</i>)		_		
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
5.	Scrip dividend At price : H	IK\$	(Note 1) Issue and allotment	(/ /)		
			date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price : H	IK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue	No. of new shares of issuer shares of issuer issued during issuer the month which ma pursuant thereto a at close of the month which many thereto a shares of issuer the month which many thereto a shares of the month which many the shares of the shares of the month which many the shares of the shares
		Class of shares issuable (Note 1)
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)
		SGM approval date: (/ /) (dd/mm/yyyy)
		Class of shares issuable(Note 1)
10.	Other (Please specify) At price : HK\$	Issue and allotment (/ /) date : (dd/mm/yyyy)
		SGM approval date: (/ /) (dd/mm/yyyy)
		Total E. (Ordinary shares) 94,000,000 (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	94,000,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Note A:

The conversion prices of the convertible notes due 2010 and 2011 of ITC Properties Group Limited (the "Company")	
have been adjusted as set out in the announcement of the Company dated 8th June, 2010.	
Submitted by:YAN Ha Hung, Loucia	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	
(Director, Secretary of other day authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*