

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

31/01/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

ITC PROPERTIES GROUP LIMITED

Date Submitted

1st February, 2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00199 Description : Ordinary Shares

	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>40,000,000,000</u>	<u>0.01</u>	<u>400,000,000.00</u>
Increase/(decrease)	<u>—</u>	<u>—</u>	<u>—</u>
Balance at close of the month	<u>40,000,000,000</u>	<u>0.01</u>	<u>400,000,000.00</u>

(2) Stock code : — Description : —

	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>—</u>	<u>—</u>	<u>—</u>
Increase/(decrease)	<u>—</u>	<u>—</u>	<u>—</u>
Balance at close of the month	<u>—</u>	<u>—</u>	<u>—</u>

2. Preference Shares

Stock code : _____ - _____	Description : _____ - _____		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : _____ - _____	Description : _____ - _____		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (HK\$) 400,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>972,037,526</u>	<u>—</u>	<u>—</u>	<u>—</u>
Increase/ (decrease) during the month	<u>3,249,417</u>	<u>—</u>	<u>—</u>	<u>—</u>
Balance at close of the month	<u>975,286,943</u>	<u>—</u>	<u>—</u>	<u>—</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share options granted on 04/04/2018 under the Share Option Scheme adopted on 17/08/2012						
Ordinary shares (Note 1)	<u>—</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>—</u>	<u>—</u> (see Remarks)
2. —						
(/ /) shares (Note 1)						
3. —						
(/ /) shares (Note 1)						
			Total A. (Ordinary shares)		<u>—</u>	
			(Preference shares)		<u>—</u>	
			(Other class)		<u>—</u>	
Total funds raised during the month from exercise of options (HK\$)					<u>—</u>	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry – dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. – _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
2. – _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
3. – _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
4. – _____ _____	_____	_____	_____	_____	_____	_____
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)	_____	_____	_____	_____	_____	_____
Total B.					(Ordinary shares) _____	–
					(Preference shares) _____	–
					(Other class) _____	–

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. -						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. -						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. -						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. -						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)					-	-
					-	-
					-	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. – _____ _____ _____ (/ /) shares (Note 1)		
2. – _____ _____ _____ (/ /) shares (Note 1)		
3. – _____ _____ _____ (/ /) shares (Note 1)		
Total D. (Ordinary shares)	–	
(Preference shares)	–	
(Other class)	–	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	HK\$ _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	-	-
2. Open offer	At price :	HK\$ _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	-	-
3. Placing	At price :	HK\$ _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	-	-
4. Bonus issue			Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	-	-

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : HK\$ <u>2.0551</u>	Class of shares issuable (<i>Note 1</i>) <u>Ordinary</u> Issue and allotment date : (dd/mm/yyyy) (29/01/2019) BM approval date: (dd/mm/yyyy) (30/11/2018)	3,249,417	-
6.	Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) _____ Cancellation date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	-	-
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) _____ Redemption date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	-	-
8.	Consideration issue	At price : HK\$ _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) (/ /)	-	-

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable (<i>Note 1</i>) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)		
		SGM approval date: (dd/mm/yyyy) (/ /)		—	—
10. Other (Please specify) At price : HK\$ _____		Class of shares issuable (<i>Note 1</i>) _____	Issue and allotment date : (dd/mm/yyyy) (/ /)		
		SGM approval date: (dd/mm/yyyy) (/ /)		—	—
				Total E. (Ordinary shares)	3,249,417
				(Preference shares)	—
				(Other class)	—

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,249,417
	(2)	—
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		—
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		—
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

