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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**TREASURE GENERATOR LIMITED**

*(incorporated in the British Virgin Islands with limited liability)*  
(as Issuer)

**U.S.\$200,000,000 4.75 PER CENT. GUARANTEED NOTES DUE 2021**  
(Stock Code: 5709)

**UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY**



德祥地產集團有限公司\*

**ITC PROPERTIES GROUP LIMITED**

**ITC PROPERTIES GROUP LIMITED**

*(incorporated in Bermuda with limited liability)*

(Stock Code: 199)

(as Guarantor)

*Sole Global Coordinator and Sole Bookrunner*

**CREDIT SUISSE**

*Joint Lead Managers*

**CREDIT SUISSE**

**SUN HUNG KAI FINANCIAL**

Application has been made to The Stock Exchange of Hong Kong Limited (the "Stock Exchange") for the listing of the U.S.\$200,000,000 in the aggregate principal amount of 4.75% guaranteed notes due 2021 (the "Notes") as described in the offering circular relating thereto dated 6th October, 2016. The Notes are to be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of and permission to deal in the Notes are expected to become effective on or about 17th October, 2016.

Hong Kong, 14th October, 2016

*As at the date of this announcement, the board of directors of the Guarantor comprises Mr. Cheung Hon Kit (Chairman), Mr. Chan Fut Yan, Mr. Cheung Chi Kit, Mr. Chan Yiu Lun, Alan and Mr. Wong Lai Shun, Benny as the executive directors; and Hon. Shek Lai Him, Abraham, GBS, JP, Mr. Kwok Ka Lap, Alva and Mr. Chan Pak Cheong Afonso as the independent non-executive directors.*

*As at the date of this announcement, the board of directors of the Issuer comprises Mr. Cheung Hon Kit, Mr. Chan Fut Yan and Mr. Cheung Chi Kit.*

\* For identification purpose only