

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2013

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerITC PROPERTIES GROUP LIMITEDDate Submitted1st November, 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00199</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	40,000,000,000	0.01	400,000,000
Increase/(decrease)	0		0
Balance at close of the month	40,000,000,000	0.01	400,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Desc	Description :						
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Total authorised share capital at the end of the month (HK\$):

400,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes		
_	(1)	(2)	shares	of shares		
Balance at close of preceding month	642,724,898					
Increase/ (decrease) during the month	43,857,860					
Balance at close of the month	686,582,758					

III. Details of Movements in Issued Share Capital

Share O	ntions (under	Share	Option	Schemes	of the]	(ssuer)
Share O	puons (unuer	Share	Option	Denemes	or the	issuer /

Particulars of share option scheme including SGM approval date]	Movement during	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and ⁻ class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options						
granted on	_					
29/03/2010	_					
under 2002	-					
Share Option	-					
Scheme	-					
(26/08/2002)						
Ordinary shares	0	0	0	0	0	2,110,000
(Note 1)						
2. Share options granted on 17/10/2013 under 2012 Share Option Scheme (17/08/2012) Ordinary shares (Note 1)	20,800,000	0	0	(40,000)	0	20,760,000 (see remarks)
3. 						
(Note 1)		_		. .	_	
		Tot	tal A. (Ordina		0	
				ther class)		
Total funds raised due options (<i>HK\$</i>)	ring the month f	rom exercise of			0	

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
SGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					·
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
Class of shares issuable (<i>Note 1</i>)					
SGM approval date (if applicable)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)		
			·		-

Convertibles (i.e. Convertible into Shares of the Issuer w	which are to be Listed)

Class	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	3.25% Convertible Notes	C					
	due 2013 issued on	-					
	25/05/2011	-					
		HK\$	81,400,000	(81,400,000)	0	41,319,789	0
	Stock code (if listed)	0	0199				
	Class of shares						
	issuable (Note 1)	Ordinary s					
	Subscription price	HKS	\$1.97 (adjusted)				
	SGM approval date (if applicable)						
	(dd/mm/yyyy)	(13/05/2011)					
2.	3.25% Convertible Notes	(
	due 2013 issued on	-					
	10/06/2011	-					
		HK\$	5,000,000	(5,000,000)	0	2,538,071	0
	Stock code (if listed)		0199	(-)		<u> </u>	
	Class of shares						
	issuable (Note 1)	Ordinary s					
	Subscription price	HKS	\$1.97 (adjusted)				
	SGM approval date (if applicable)						
	(dd/mm/yyyy)	(13/05/2011)					
3.	(aa, mm, yyy)	(15/05/2011)					
<u>.</u>		-					
		-					
		-					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date (if applicable)						
	(dd/mm/yyyy)	(//)					
4.	(222)						
		-					
		-					
		-					
—	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date (if applicable)						
		(/ /)					
				Total C. (Ordina	ary shares)	43,857,860	
				(Preferen	nce shares)	,,,	-
				(0	ther class)		-

than under Share Option Schemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including SGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
if applicable, and class of shares issuable:	tilefeto	as at close of the month
1		
shares (Note 1)		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	<u> </u>	
	l	
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	<u>her Movements in Is</u> Type of Issue	ssued share Ca	pitai					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	51			Class of shares issuable					
				(Note 1)	()	' /)		
1.	Rights issue	At price :	HK\$	Issue and allotment date : (dd/mm/yyyy)					
				SGM approval date: (dd/mm/yyyy)	(/	'/)		
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	НК\$	Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
				SGM approval date: (dd/mm/yyyy)	(/	' /)		
				Class of shares issuable (<i>Note 1</i>)					
3.	Placing	At price :	НК\$	Issue and allotment date : (dd/mm/yyyy)	(/	' /)		
				SGM approval date: (dd/mm/yyyy)	(/	'/)		
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	'/)		
				SGM approval date: (dd/mm/yyyy)	(/	' /)		
									·

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price :	НК\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	НК\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto as at close of the month
			Class of shares issuable(<i>Note 1</i>)	_
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			SGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable(<i>Note 1</i>)	
10.	Other (Please specify)	At price : HK\$	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			SGM approval date: (/ /) (dd/mm/yyyy)	
			(Preference sha	res) 0 res) 2 ass) 2

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	43,857,860		
	(2)			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

The 20,800,000 share options granted on 17th October, 2013 (the "**Options**") were subject to the acceptance of the grantees. As acceptance of the grant of 40,000 Options had not been received from a grantee, 40,000 Options were lapsed pursuant to the terms of the grant of the Options.

Calendary data	WONC Vin Man		
Submitted by:	WONG Kim Man		
Title:	Company Secretary		
(Director, See	cretary or other duly authorised	d officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.