

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/08/2013</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	ITC PROPERTIES GROUP LIMITED
Date Submitted	2nd September, 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00199</u> Descri	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	40,000,000,000	0.01	400,000,000
Increase/(decrease)	0		0
Balance at close of the month	40,000,000,000	0.01	400,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Des	cription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

400,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classe	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	594,490,686				
Increase/ (decrease) during the month	42,681,566				
Balance at close of the month	637,172,252				

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option 3	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options	Granteu	Exercised	Canceneu	Lapseu		
granted on						
29/03/2010						
under 2002						
Share Option						
Scheme						
(26/08/2002)						
	0	(11.820.000)	0	0	11 820 000	2,110,000
Ordinary shares (Note 1)	0	(11,830,000)	0	0	11,830,000	2,110,000
(INDIE I)						
2.						
<u></u>						
shares						
(Note 1)				<u> </u>		
3.						
<u> </u>						
shares						
(Note 1)						
		Tot	al A. (Ordina	ry shares)	11,830,000	
		100		ice shares)	11,050,000	
				ther class)		
Total funds raised duri	ing the month	from evercise of	(0	<u> </u>		
options (<i>HK</i> \$)	ing the month			26.2	62,600	
-F						

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
SGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4					
Class of shares issuable (<i>Note 1</i>)					
SGM approval date (if applicable)	(/ /)				
	Tota	(Prefere	nary shares) ence shares) Other class)		
		× ×	·		

		amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	and description	outstanding	month	month	month		month
1.	3.25% Convertible Notes						
	due 2013 issued on						
	25/05/2011	- 	126 250 000	(54.850.000)	91 400 000	26 004 104	29 725 000
	Stock code (if listed)	<u> </u>	136,250,000 0199	(54,850,000)	81,400,000	26,094,194	38,725,006
	Class of shares	0	0177				
	issuable (Note 1)	Ordinary s	hares				
	Subscription price		2.102 (adjusted)				
	SGM approval date						
	(if applicable)	(12/05/2011)					
2	(dd/mm/yyyy)	(13/05/2011)					
2.	3.25% Convertible Notes due 2013 issued on	-					
	10/06/2011	HK\$	15,000,000	(10,000,000)	5,000,000	4,757,372	2,378,686
	Stock code (if listed)		0199	(10,000,000)	5,000,000	4,131,312	2,370,080
	Class of shares		01))				
	issuable (Note 1)	Ordinary s					
	Subscription price	HK\$2	2.102 (adjusted)				
	SGM approval date						
	(if applicable) (dd/mm/yyyy)	(13/05/2011)					
3.	(dd/ IIIII/ yyyy)	(13/03/2011)					
<u> </u>		-					
		-					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	SGM approval date (if applicable)						
	(dd/mm/yyyy)	(//)					
4.		. /					
		-					
		-					
		-					
	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	(if applicable)						
	(dd/mm/yyyy)	(/ /)					
				Total C. (Ordin	ary shares)	30,851,566	
				(Preferen	nce shares)		
1				(0	Other class)		

than under Share Option Schemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Enll martiaulant in altering CCM annuaus 1 data (dd/mart/annua)		issuel which may be
Full particulars including SGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
1	-	
	-	
shares (Note 1)]	
2.		
2	-	
	-	
shares (Note 1)		
3.		
J	-	
	-	
shares (Note 1)	1	
	-	
Total D. (Ordinary shares)	0	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	<u>ner Movements in Is</u> Type of Issue	ssued share Ca	pitai					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable					
				(Note 1)	(/ /)		
1.	Rights issue	At price :	HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)					
2.	Open offer	At price :	НК\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)					
3.	Placing	At price :	НК\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At price :	НК\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue At price :	HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		No. of r shares of i issued du the mon pursuant th	ssuer shares of ring issuer
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /)	
	reorganisation		date : (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable	
			(Note 1)	
10.	Other (Please specify)	At price : HK\$	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			SGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares) (Preference shares) (Other class)	0

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	42,681,566
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	:	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):				
Submitted by:	WONG Kim Man			
Title:	Company Secretary			
(Director, Se	Company Secretary ceretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*