



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/08/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer ITC PROPERTIES GROUP LIMITED

Date Submitted 1st September, 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 00199 Description : Ordinary Shares

| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | 40,000,000,000 | 0.01 | 400,000,000 |
| Increase/(decrease) | 0 | | 0 |
| Balance at close of the month | 40,000,000,000 | 0.01 | 400,000,000 |

(2) Stock code : Description :

| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| | | | |
|-------------------------------------|--------------------------|------------------|---------------------------------|
| Stock code : _____ | Description : _____ | | |
| | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

3. Other Classes of Shares

| | | | |
|-------------------------------------|--------------------------------|------------------|---------------------------------|
| Stock code : _____ | Description : _____ | | |
| | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding month | _____ | _____ | _____ |
| Increase/(decrease) | _____ | | _____ |
| Balance at close of the month | _____ | _____ | _____ |

Total authorised share capital at the end of the month (HK\$) : 400,000,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
| | (1) | (2) | | |
| Balance at close of preceding month | 688,632,758 | | | |
| Increase/ (decrease) during the month | 0 | | | |
| Balance at close of the month | 688,632,758 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|----------------------------|----------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share options granted on 17/10/2013 under 2012 Share Option Scheme (17/08/2012) Ordinary shares (Note 1) | 0 | 0 | 0 | (40,000) | 0 | 19,550,000 |
| 2. _____ _____ _____ _____ _____ _____ (/ /) shares (Note 1) | | | | | | |
| 3. _____ _____ _____ _____ (/ /) shares (Note 1) | | | | | | |
| | | | Total A. (Ordinary shares) | | 0 | |
| | | | (Preference shares) | | | |
| | | | (Other class) | | | |
| Total funds raised during the month from exercise of options (HK\$) | | | | | 0 | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| Stock code (if listed) | _____ | _____ | _____ | _____ | _____ | _____ |
| Class of shares | _____ | _____ | _____ | _____ | _____ | _____ |
| issuable (<i>Note 1</i>) | _____ | _____ | _____ | _____ | _____ | _____ |
| Subscription price | _____ | _____ | _____ | _____ | _____ | _____ |
| SGM approval date | _____ | _____ | _____ | _____ | _____ | _____ |
| (if applicable) | _____ | _____ | _____ | _____ | _____ | _____ |
| (dd/mm/yyyy) | _____ | (/ /) | _____ | _____ | _____ | _____ |
| 2. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| Stock code (if listed) | _____ | _____ | _____ | _____ | _____ | _____ |
| Class of shares | _____ | _____ | _____ | _____ | _____ | _____ |
| issuable (<i>Note 1</i>) | _____ | _____ | _____ | _____ | _____ | _____ |
| Subscription price | _____ | _____ | _____ | _____ | _____ | _____ |
| SGM approval date | _____ | _____ | _____ | _____ | _____ | _____ |
| (if applicable) | _____ | _____ | _____ | _____ | _____ | _____ |
| (dd/mm/yyyy) | _____ | (/ /) | _____ | _____ | _____ | _____ |
| 3. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| Stock code (if listed) | _____ | _____ | _____ | _____ | _____ | _____ |
| Class of shares | _____ | _____ | _____ | _____ | _____ | _____ |
| issuable (<i>Note 1</i>) | _____ | _____ | _____ | _____ | _____ | _____ |
| Subscription price | _____ | _____ | _____ | _____ | _____ | _____ |
| SGM approval date | _____ | _____ | _____ | _____ | _____ | _____ |
| (if applicable) | _____ | _____ | _____ | _____ | _____ | _____ |
| (dd/mm/yyyy) | _____ | (/ /) | _____ | _____ | _____ | _____ |
| 4. _____ _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| (/ /) | _____ | _____ | _____ | _____ | _____ | _____ |
| Stock code (if listed) | _____ | _____ | _____ | _____ | _____ | _____ |
| Class of shares | _____ | _____ | _____ | _____ | _____ | _____ |
| issuable (<i>Note 1</i>) | _____ | _____ | _____ | _____ | _____ | _____ |
| Subscription price | _____ | _____ | _____ | _____ | _____ | _____ |
| SGM approval date | _____ | _____ | _____ | _____ | _____ | _____ |
| (if applicable) | _____ | _____ | _____ | _____ | _____ | _____ |
| (dd/mm/yyyy) | _____ | (/ /) | _____ | _____ | _____ | _____ |
| Total B. (Ordinary shares) | | | | | 0 | |
| (Preference shares) | | | | | _____ | |
| (Other class) | | | | | _____ | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 2. _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) _____ | | | | | | |
| 3. _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| 4. _____ _____ _____ | | | | | | |
| Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /) | | | | | | |
| | | | | Total C. (Ordinary shares) | 0 | |
| | | | | (Preference shares) | _____ | |
| | | | | (Other class) | _____ | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 2. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| 3. _____ _____ _____ (/ /) shares (<i>Note 1</i>) | | |
| Total D. (Ordinary shares) | 0 | |
| (Preference shares) | | |
| (Other class) | | |

Other Movements in Issued Share Capital

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|------------|--|--|---|
| 1. Rights issue | At price : | HK\$ _____ | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |
| 2. Open offer | At price : | HK\$ _____ | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |
| 3. Placing | At price : | HK\$ _____ | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |
| 4. Bonus issue | | | Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|-----------------------|---|--|---|
| 5. | Scrip dividend | At price : HK\$ _____ | Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |
| 6. | Repurchase of shares | | Class of shares repurchased <i>(Note 1)</i> _____ Cancellation date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |
| 7. | Redemption of shares | | Class of shares redeemed <i>(Note 1)</i> _____ Redemption date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |
| 8. | Consideration issue | At price : HK\$ _____ | Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____ | (/ /) | (/ /) |

| Type of Issue | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation | Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____ | | |
| 10. Other (Please specify) | At price : HK\$ _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ SGM approval date: (dd/mm/yyyy) _____ | | |
| Total E. | | (Ordinary shares) _____ | 0 |
| | | (Preference shares) _____ | |
| | | (Other class) _____ | |

| | | |
|---|-----|---|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 0 |
| | (2) | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> | | |

