

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2014

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerITC PROPERTIES GROUP LIMITEDDate Submitted2nd January, 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00199</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	40,000,000,000	0.01	400,000,000
Increase/(decrease)	0		0
Balance at close of the month	40,000,000,000	0.01	400,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	iption :		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Desc	ription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

400,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	762,388,500					
Increase/ (decrease) during the month	4,873,000					
Balance at close of the month	767,261,500					

III. Details of Movements in Issued Share Capital

Share O	ntions	under	Share	Ontion	Schemes	of the	Issuer)
Share O	puons (under	Share	Option	Schemes	or the	issuel)

Particulars of share option scheme including SGM approval date		Maaaaa daala	- 4141-		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement durin	g the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options						
granted on						
17/10/2013						
under 2012						
Share Option						
Scheme						
(17/08/2012)			_			
Ordinary shares	0	(4,873,000)	0	0	4,873,000	10,282,000
(Note 1)						
2						
<u>2.</u>						
shares				·		
(Note 1)						
3.						
<u> </u>						
shares						
(Note 1)	<u> </u>			·		
(11010-1)		Tot	al A. (Ordina	ry shares)	4,873,000	
		100	(Preferen	ce shares)	4,075,000	
			()	ther class)		
Total funds raised dur	ing the month	from exercise of	(0			
options (<i>HK</i> \$)	ing the month	nom exercise of		14.6	519,000	
				.,.	· · · · · ·	

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
Class of shares issuable (<i>Note 1</i>) Subscription price SGM approval date (if applicable)	(/ /)				
	Tota	(Prefere	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible i		Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
Class and description	outstanding	month	month	month		month
1.						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
SGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)						
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
SGM approval date						
(if applicable)						
	(/ /)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
SGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
(JJJJ)	(, , , ,)		Total C. (Ordin	nary shares)	0	
			(Prefere	ence shares)		
			(Other class)		

than under Share Option Schemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
		issuer which may be
Full particulars including SGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
if applicable, and class of shares issuable:	thereto	as at close of the month
1.		
1	4	
	1	
shares (Note 1)	1	
Shares (ivole 1)		
2.		
	1	
	-	
	-	
shares (Note 1)		
3.		
···		
	4	
shares (Note 1)	1	
Tetal D (Ordinama shares)	1	
Total D. (Ordinary shares)	0	
(Preference shares)		
(Other class)		
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1. Rights issue At price : HK\$ Issue and allotment $(///)$ and		<u>Movements in Issu</u> pe of Issue		<u>51(41</u>						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : HK\$ Issue and allotment date : (dd/mm/yyyy) (//) SGM approval date: (//) (dd/mm/yyyy) (//) 2. Open offer At price : HK\$ Issue and allotment date : (dd/mm/yyyy) SGM approval date: (//) (dd/mm/yyyy) SGM approval date: (//) 3. Placing At price : HK\$ Class of shares issuable (//) 4. Bonus issue Class of shares issuable (//) (//) 4. Bonus issue Issue and allotment (//) (//)		•									
SGM approval date: $(///)$ (dd/mm/yyyy) (///) 2. Open offer At price : HK\$ At price : HK\$ Issue and allotment date: (dd/mm/yyyy) SGM approval date: (///) (dd/mm/yyyy) SGM approval date: 3. Placing At price : HK\$ At price : HK\$ Issue and allotment date: (dd/mm/yyyy) SGM approval date: (///) (dd/mm/yyyy) SGM approval date: (///) Issue and allotment date: (dd/mm/yyyy) SGM approval date: (///) (dd/mm/yyyy) SGM approval date: 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) SGM approval date: (///)	1. R	ights issue	At price :	НК\$	Issue and allotment	(/	/)		
2. Open offer At price : HK\$ Issue and allotment $(1 / /)$ Jssue and allotment $(1 / /)$ SGM approval date: $(1 / /)$ SGM approval date: $(1 / /)$					SGM approval date:	(/	/)		
2. Open offer At price : HK\$ Issue and allotment $(1 / /)$ Jssue and allotment $(1 / /)$ SGM approval date: $(1 / /)$ SGM approval date: $(1 / /)$											
2. Open one At price : HKS date : (dd/mm/yyyy) SGM approval date: $(//)$									_		
3. Placing At price : HK\$ Issue and allotment (///) Glass of shares issuable (///) SGM approval date: (///) (dd/mm/yyyy) (///) SGM approval date: (///) (dd/mm/yyyy) (///) SGM approval date: (///) (dd/mm/yyyy)	2. O	pen offer	At price :	НК\$		(/	/)		
3. Placing At price : HK\$ Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable					SGM approval date: (dd/mm/yyyy)	(/	/)		
3. Placing At price : HK\$ Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy) Class of shares issuable											
 3. Placing At price : HK\$ losse and allother date : (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Is											
Good Approval date: (dd/mm/yyyy) Class of shares issuable	3. Pl	lacing	At price :	HK\$		(/	/)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (d/mm/yyyy) SGM approval date: (/ /)					SGM approval date: (dd/mm/yyyy)	(/	/)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date : (d/mm/yyyy) SGM approval date: (/ /)											
4. Bonus issue date : (dd/mm/yyyy) SGM approval date: (///)											
bolli appioval date.	4. B	onus issue				(/	/)		
					SGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend At price :	HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	НК\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		No. of n shares of i issued du the mor pursuant th	ssuer shares of ring issuer
9.	Capital		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /)	
	reorganisation		date : (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable(<i>Note 1</i>)	
10.	Other (Please specify)	At price : HK\$	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			SGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares) (Preference shares) (Other class)	0

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	4,873,000
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by:	Chan Siu Mei
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Title	Company Secretary
(Director Se	<u>Company Secretary</u> cretary or other duly authorised officer)
	creary or other dary authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.