Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :   **30/09/2013**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer   **ITC PROPERTIES GROUP LIMITED**

Date Submitted   2nd October, 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :   00199   Description :   Ordinary Shares

	No. of ordinary shares	Par value (HK$)	Authorised share capital (HK$)
Balance at close of preceding month	40,000,000,000	0.01	400,000,000
Increase/(decrease)	0		0
Balance at close of the month	40,000,000,000	0.01	400,000,000

(2) Stock code :   Description :

	No. of ordinary shares	Par value (HK$)	Authorised share capital (HK$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : _____ Description : _____

	No. of preference shares	Par value (HK$)	Authorised share capital (HK$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : _____ Description : _____

	No. of other classes of shares	Par value (HK$)	Authorised share capital (HK$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(HK$)* : __**400,000,000**_____

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	No. of ordinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	637,172,252			
Increase/ (decrease) during the month	5,552,646			
Balance at close of the month	642,724,898			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including SGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month Granted	Exercised	Cancelled	Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share options granted on 29/03/2010 under 2002 Share Option Scheme (26/08/2002) Ordinary shares *(Note 1)*	0	0	0	0	0	2,110,000
2. (/ /) shares *(Note 1)*						
3. (/ /) shares *(Note 1)*						

Total A. (Ordinary shares)		0
(Preference shares)		
(Other class)		
Total funds raised during the month from exercise of options *(HK$)*		0

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
2. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
3. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						
4. _____ _____ (/ /) Stock code (if listed) _____ Class of shares issuable *(Note 1)* _____ Subscription price _____ SGM approval date (if applicable) (dd/mm/yyyy) (/ /) _____						

Total B. (Ordinary shares) _____ 0

(Preference shares) _____

(Other class) _____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 3.25% Convertible Notes due 2013 issued on 25/05/2011	HK$	81,400,000	0	81,400,000	0	41,319,789
Stock code (if listed)	00199					
Class of shares issuable *(Note 1)*	Ordinary shares					
Subscription price	HK$1.97 *(adjusted)*					
SGM approval date (if applicable) (dd/mm/yyyy)	(13/05/2011)					
2. 3.25% Convertible Notes due 2013 issued on 10/06/2011	HK$	5,000,000	0	5,000,000	0	2,538,071
Stock code (if listed)	00199					
Class of shares issuable *(Note 1)*	Ordinary shares					
Subscription price	HK$1.97 *(adjusted)*					
SGM approval date (if applicable) (dd/mm/yyyy)	(13/05/2011)					
3.						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable *(Note 1)*						
Subscription price						
SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					

Total C. (Ordinary shares)   0
          (Preference shares) _____
          (Other class) _____

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ (/ /) _____ shares *(Note 1)*		
2. _____ _____ _____ _____ (/ /) _____ shares *(Note 1)*		
3. _____ _____ _____ _____ (/ /) _____ shares *(Note 1)*		
Total D. (Ordinary shares)	0	
(Preference shares)		
(Other class)		

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	HK$ _____	Class of shares issuable _____ (Note 1)		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			SGM approval date: (dd/mm/yyyy)	(/ /)	
				_____	_____
2. Open offer	At price :	HK$ _____	Class of shares issuable _____ (Note 1)		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			SGM approval date: (dd/mm/yyyy)	(/ /)	
				_____	_____
3. Placing	At price :	HK$ _____	Class of shares issuable _____ (Note 1)		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			SGM approval date: (dd/mm/yyyy)	(/ /)	
				_____	_____
4. Bonus issue			Class of shares issuable _____ (Note 1)		
			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			SGM approval date: (dd/mm/yyyy)	(/ /)	
				_____	_____

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue				
5. Scrip dividend At price : HK$ 2.9196	Class of shares issuable (Note 1)	Ordinary		
	Issue and allotment date : (dd/mm/yyyy)	(26/09/2013)		
	AGM approval date: (dd/mm/yyyy)	(15/08/2013)		
			5,552,646	0
6. Repurchase of shares	Class of shares repurchased (Note 1)			
	Cancellation date : (dd/mm/yyyy)	(/ /)		
	SGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares	Class of shares redeemed (Note 1)			
	Redemption date : (dd/mm/yyyy)	(/ /)		
	SGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : HK$	Class of shares issuable (Note 1)			
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	SGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable _____ *(Note 1)*		
		Issue and allotment date : (dd/mm/yyyy) (/ /)		
		SGM approval date: (dd/mm/yyyy) (/ /)		
			_____	____
10. Other (Please specify)	At price : HK$ _____	Class of shares issuable _____ *(Note 1)*		
		Issue and allotment date : (dd/mm/yyyy) (/ /)		
		SGM approval date: (dd/mm/yyyy) (/ /)		
			_____	____
		Total E. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____	5,552,646	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	5,552,646
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: WONG Kim Man

Title: Company Secretary
            (Director, Secretary or other duly authorised officer)

Notes :

1.   *State the class of shares (e.g. ordinary, preference or other).*

2.   *If there is insufficient space, please append the prescribed continuation sheet.*