

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2013

To : Hong Kong Exchanges and Clearing Limited

Name of IssuerITC PROPERTIES GROUP LIMITEDDate Submitted2nd October, 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00199</u> Descrip	ption : Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	40,000,000,000	0.01	400,000,000
Increase/(decrease)	0		0
Balance at close of the month	40,000,000,000	0.01	400,000,000
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Description :								
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

3. Other Classes of Shares

Stock code :Desc	Description :							
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

Total authorised share capital at the end of the month (HK\$):

400,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	637,172,252					
Increase/ (decrease) during the month	5,552,646					
Balance at close of the month	642,724,898					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	Schemes of the Is	suer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including SGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares		F · 1	0 11 1	T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share options						
granted on						
29/03/2010						
under 2002						
Share Option						
Scheme						
(26/08/2002)						
Ordinary shares	0	0	0	0	0	2,110,000
(Note 1)	<u> </u>					ii
2.						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		To	tal A. (Ordina	ry shares)	0	
			(Preferen	ce shares)		
				ther class)		
Total funds raised dur	ing the month t	from exercise of	(0			
options (<i>HK</i> \$)	ing the month				0	
· I ····· (······					<u> </u>	

shares of shares of issuer issued issuer whic during the may be issue month pursuant Currency of Nominal value at Exercised Nominal value pursuant thereto as a Description of warrants nominal close of during the at close of the thereto close of the	Warrants to Issue Shares of the Iss	suer which are to be Listed				
(/ /) Stock code (if listed) Class of sharcs	Description of warrants (Date of expiry - dd/mm/yyyy)	nominal close of	during the	at close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Stock code (if listed)	1.					
SCM approval date (if applicable) (d/mn/yyyy) (/ / /) 2.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
(d/mm/yyyy) (/ / /) 2.	SGM approval date					
Image: constraint of the second se		(/ /)				
Stock code (if listed)						
Subscription price SGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Stock code (if listed) (/ /) 4. (/ /) Stock code (if listed) (/ /) Stock code (if listed) (/ /) 4. (/ /) Stock code (if listed) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (ld/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (if dynaproval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 0 (Preference sh	Stock code (if listed) Class of shares					
	Subscription price SGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (d/mm/yyyy) 4.						
SGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4.	Stock code (if listed) Class of shares	· ·				
4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 0 (Preference shares)	SGM approval date (if applicable)	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 0 (Preference shares)	4.					
SGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) 0 (Preference shares) 0	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
(Preference shares)	SGM approval date (if applicable)					
(other clubb)		Tota	(Prefere	ence shares)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and	description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	5% Convertible Notes						
due	2013 issued on	-					
25/0	05/2011						
		HK\$	81,400,000	0	81,400,000	0	41,319,789
	ck code (if listed)	0	0199				
	ss of shares able (<i>Note 1</i>)	Ordinary s	haras				
	pscription price		\$1.97 (adjusted)				
	M approval date		<u>+1.57</u> (uujusteu)				
(if a	applicable)						
	/mm/yyyy)	(13/05/2011)					
-	5% Convertible Notes	-					
	2013 issued on						
10/0	06/2011	-					
Stor	alt and a (if listed)	<u> </u>	5,000,000 0199	0	5,000,000	0	2,538,071
	ck code (if listed) ss of shares	0	0199				
	able (Note 1)	Ordinary s	hares				
Sub	scription price		\$1.97 (adjusted)				
	M approval date						
	applicable) /mm/yyyy)	(13/05/2011)					
3.		(13/03/2011)					
<u>J.</u>		-					
		-					
Stoc	ck code (if listed)	· ·					
	ss of shares						
	able (Note 1)						
	scription price						
	applicable)						
	/mm/yyyy)	(/ /)					
4.		<u>.</u>					
	1 1 //04 - 5						
	ck code (if listed) ss of shares						
	able (<i>Note 1</i>)						
	corintion price						
SGN	M approval date						
	applicable)						
(dd/	/mm/yyyy)	(/ /)		Total C (O-1)	amu ahanaa)	^	
				Total C. (Ordina (Preferen	ary shares) nce shares)	0	-
1					ther class)		-

than under Share Option Schemes)		
	No. of new shares of	No. of new shares of
	issuer issued during	issuer which may be
Full particulars including SGM approval date (dd/mm/yyyy),	the month pursuant	issued pursuant thereto
	thereto	as at close of the month
if applicable, and class of shares issuable:	thereto	as at close of the month
1		
shares (Note 1)		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	0	
(Preference shares)	1	
(Other class)	<u> </u>	
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	ner Movements in I	ssued share Ca	pnai					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable					
				(Note 1)	(/	/)		
1.	Rights issue	At price :	HK\$	Issue and allotment date : (dd/mm/yyyy)					
				SGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (<i>Note 1</i>)					
2.	Open offer	At price :	НК\$	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				SGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (<i>Note 1</i>)					
3.	Placing	At price :	HK\$	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				SGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (<i>Note 1</i>)					
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				SGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (<i>Note 1</i>)	<u>Ordinary</u>		
5.	Scrip dividend A	t price :	HK\$	2.9196	Issue and allotment date : (dd/mm/yyyy)	(26/09/2013	3)	
					AGM approval date: (dd/mm/yyyy)	(15/08/2013	3) 5,552,646	0
					Class of shares repurchased (Note 1)			
6.	Repurchase of shares				Cancellation date : (dd/mm/yyyy)	(/ /)	•	
					SGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares			
7.	Redemption of shares				redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy)	(/ /)	1	
					SGM approval date: (dd/mm/yyyy)	(/ /)	1	
					Class of shares issuable (Note 1)			
8.	Consideration issue A	t price :	HK\$		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					SGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue		share: issue the	of new No. of new so f issuer shares of d during issuer month which may ant thereto be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)	
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)	
			SGM approval date: (/ /) (dd/mm/yyyy)	
			Class of shares issuable(<i>Note 1</i>)	
10.	Other (Please specify)	At price : HK\$	Issue and allotment (/ /) date : (dd/mm/yyyy)	
			SGM approval date: (/ /) (dd/mm/yyyy)	
			Total E. (Ordinary shares) (Preference shares) (Other class)	5,552,646

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	5,552,646
	(2)	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Sha	are Capital").)

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Remarks (if any):	
Submitted by: WONG Kim Man	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*